



**The MyWassiyah
Asset Inventory and Document Organizer**

Part of a well-rounded estate plan is providing your executor all the information they need to distribute your property to your family after you pass. Using this organizer will provide your executor with a systematic way to go through all your assets and documents, as well as other important information that will help your family figure things out after you pass.

Go through this form and fill it out with the listed information. Fill in as much information as you feel comfortable providing. Place this organizer with your other sensitive documents.

Sincerely,

The MyWassiyah Team



The MyWassiyah Asset Inventory and Document Organizer

Dear friend or family member,

Al-Salam Alaikum,

I, _____, have filled out this document to provide my executor a list of my documents, assets, and other important information. This list is not a legal document. Anything listed here does not override anything I have allocated to others via deed, title, will, or lifetime gift. This list is for information purposes only. It should be provided to my executor to use as a road map in surveying my property after death and creating a final list of my estate for distribution.

Signed,



Personal Information

Legal Name	
Previous Names, Aliases, or Nicknames	
Social Security Number	
Permanent Address	
P.O. Boxes or Mailing Addresses	
Driver's Licenses Number	

Emergency Care of Children, Pets, Home

Minor Children (list names)	
Who should be contacted to care for them in emergencies	
Pets (names, descriptions)	
Who should be contacted to care for them in emergencies	
House Address	

Valuable Property

Real Estate	
Vehicles	
Cash Accounts	
Retirement Accounts	



Life Insurance Policies	
Other	

Important Items and their Locations

Car Keys	
Automobile Title	
House Keys	
Valuable Jewelry	
Checkbook(s)	
Credit Cards	
Cash (held at home)	
Safe deposit box location	
Safe deposit box key	
Safe deposit box contents	

Important Documents and their Locations

Will Documents	
Trust Documents	
Deeds	



Financial Records	
Property Tax Returns and Records	
Marriage Certificate	
Divorce Decree	
Insurance Documents	
Birth Certificates	
Military Service Records	
Social Security Cards	
Social Security Records	
Address Book	
Bank Statements	
Income Tax Returns and Records	

Important Contacts

Lawyer	
Tax Preparer/CPA	
Investment Advisor	
Real Estate Agent	



Stockbroker	
Accountant	
Physician	
Dentist	

Health Care Information

Health Insurance	
Location of Medical Records	
Advanced Medical Directives (Living Will)	
Health Care Proxy	
Pharmacy	
Durable Power of Attorney	

This concludes the MyWassiyah Asset Inventory and Document Organizer. Be sure to update this document from time to time, preferably once a year if not twice. Place a copy of it in storage with your MyWassiyah Islamic Will and other documents, and store them in a safe, secure place where your family can access them in case of an emergency or death.

